



From Waste to Resource, The Circular Economy



"Pride Goeth Before the Fall"

- We are the only species on the planet who believes in the concept of waste
- Every other species lives within the balance provided by Mother Nature, whereby there is no waste
- In a fight between our species and Mother Nature, who do you think will win??

It's all about cycles, or.. What we learned in Grade 5

- Carbon Cycle
- Nitrogen Cycle
- Water Cycle
- Plus...





Photosynthesis uses Solar Energy to convert atmospheric carbon dioxide into the stored carbon energy of all green living things, plus oxygen.







What is driving Climate Change?

We are extracting fossilized carbon from below ground, oxidizing it and pouring 100 megatonnes of carbon dioxide into the atmosphere, every day.

This is unsustainable.







In the bioeconomy, we cycle "above ground" carbon endlessly.
Food, fuel, fibers, chemicals.
Repeat as often as needed.







FROM: TO:

Below Ground Above Ground

Fossilized Organic

Oil & Gas & Coal Agriculture & Forestry

Waste Resource







Who is GreenField Specialty Alcohols Inc.?







In Canada:

#1 Producer of ethanol

In North America:

20% Market share of Pharmaceutical Grade Alcohol

Globally:

Major supplier of industrial alcohol to over 60 countries







In Ontario & Quebec we are:

#1 Purchaser of Corn

- #1 Supplier of DDGS
- **#6** Consumer of Natural Gas







We are a large GHG emitter captured under Cap & Trade in Ontario & Quebec.

So what's a nice bio-based company doing paying for fossilized carbon?







We deliberately decided to look for opportunities to offset our new Cap & Trade costs







Sustainability:

- Economic, plus
- Environmental, plus
- Social
- Our vision: <350







Three Quick Circular examples of what we are doing as a Company:







SEMECS joint venture in Varennes, Quebec

Collaboration with Truly Green in Chatham, Ontario

Exciting new research breakthroughs, TSE > AD2 > GTL > Drop in Jet Fuel





Takeaways:

Humanity is fighting against Mother Nature and she will win, she always does. So don't bet on Trump.

The world needs above ground carbon, to break our addiction to below ground carbon. That's our future.

We need the very best of you to meet this challenge.

